# BEST AVAILABLE COPY



Westfield House 26 Westfield Road Edinburgh EH11 2QB United Kingdom

t:+44 (0)131 272 7000 f:+44 (0)131 272 7001 e:sales@wolfsonmicro.com www.wolfsonmicro.com

FILE NO. 82-34753

May 6th, 2005

#### **VIA COURIER**

Securities and Exchange Commission Office of International Corporate Finance 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Re: FILE NO. 82-34753

Wolfson Microelectronics plc (the "Company")
Supplemental Submission Pursuant to
Rule 12g3-2(b) under the Securities Exchange Act of 1934

# MAY 0 9 2005

PROCESSED

THOMSON FINANCIAL

#### Ladies and Gentlemen:

We are submitting the information indicated on Schedule I pursuant to the Company's exemption from the registration requirements of the Securities Exchange Act of 1934 under Rule 12g3-2(b) thereunder. The Company's counsel received an acknowledgement postmarked November 24, 2003, from the staff of the Commission confirming receipt of the Company's initial submission.

The information listed on Schedule I and submitted herewith is information that may be material to investors that the Company:

- 1: has made or is required to make public pursuant to the laws of Scotland;
- has filed or is required to file with the United Kingdom Listing Authority ("UKLA") or the London Stock Exchange and which was made public by the UKLA or the London Stock Exchange; and
- 3. has distributed or is required to distribute to the holders of the Company's securities.

Pursuant to Rule 12g3-2(b)(1)(i) under the Exchange Act, we are enclosing one (1) copy of each of the documents described on Schedule I. This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that the Company is subject to the Exchange Act.

If you have any questions or require any additional information please contact either the undersigned at the Company on 011-44-131-272-7428 or Timothy Corbett, of Wilmer Cutler Pickering Hale and Dorr LLP (our external legal counsel) at 011-44-20-7645-2509.

Please acknowledge receipt of this letter and the enclosures by stamping the enclosed copy of this



Yours faithfully

Fiona Murdoch Internal Legal Adviser

Enclosures



# SCHEDULE I WOLFSON MICROELECTRONICS PLC

Supplemental Information Submitted Pursuant to Rule 12g3-2(b)(i)

1. <u>Information notified to the Regulatory Information Service between April 7<sup>th</sup> and May 5<sup>th</sup> 2005 (inclusive)</u>

Additional listing of shares Block listing application Section 198 notification AGM statements Investor day statement

2. Forms submitted to Companies House

Returns of allotments of shares (Forms 88(2))



Westfield House 26 Westfield Road Edinburgh EH11 2QB United Kingdom t:+44 (0)131 272 7000 f:+44 (0)131 272 7001 e: sales@wolfsonmicro.com www.wolfsonmicro.com

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Please acknowledge receipt of this letter and the enclosures by stamping the enclosed copy of this letter and returning it in the enclosed envelope to Timothy Corbett, Wilmer Cutler Pickering Hale and Dorr LLP, 60 State Street, Boston, MA 02109.



# SCHEDULE I WOLFSON MICROELECTRONICS PLC

#### Supplemental Information Submitted Pursuant to Rule 12g3-2(b)(i)

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Additional listing of shares Block listing application Section 198 notification AGM statements Investor day statement

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Returns of allotments of shares (Forms 88(2))



Yours faithfully

Fiona Murdoch

Internal Legal Adviser

Enclosures

Market News Page 1 of 1

#### **Regulatory Announcement**

#### Go to market news section

Wolfson Microelectronics PLC

Company TIDM

WLF

Headline

Additional Listing 07:00 20-Apr-05

Released Number

2577L

RNS Number: 2577L

Wolfson Microelectronics PLC

20 April 2005

Wolfson Microelectronics plc

Additional listing of 8,661,000 Ordinary Shares

Edinburgh, 20th April 2005: Wolfson Microelectronics plc (LSE:WLF.L) ("Wolfson") announces that it has made an application for the admission of 8,661,000 ordinary shares of 0.1 pence each (the "Shares") to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's market for listed securities. The application for the Shares has been made to cover shares which have been allotted, up to 6th April 2005, pursuant to the exercise of employee share options.

#### Contacts:

Wolfson Microelectronics plc Fiona Murdoch Company Secretary Tel: 0131 272 7000

This information is provided by RNS
The company news service from the London Stock Exchange

END

Close

🕭 Free annual report

Market News Page 1 of 2

#### **Regulatory Announcement**

#### Go to market news section

🙅 Free annual report 📈 🕒



Company

Wolfson Microelectronics PLC

TIDM

Headline

**Block Listing Application** 

Released

07:00 20-Apr-05

Number

2589L

RNS Number:2589L

Wolfson Microelectronics PLC

20 April 2005

Wolfson Microelectronics plc

Block Listing Application

Edinburgh, 20th April 2005: Wolfson Microelectronics plc (LSE:WLF.L) ("Wolfson") announces that it has made a block listing application for the admission of 10,697,184 ordinary shares of 0.1 pence each (the "Shares") to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's market for listed securities.

It is expected that admission to listing of the Shares will take place later today.

The Shares will rank pari passu with the existing ordinary shares of 0.1 pence each in the share capital of the Company and may be issued pursuant to the following Wolfson share option schemes:

Share option scheme	Shares
1995 Wolfson Microelectronics plc First Executive Share Option Scheme	455,000
1995 Wolfson Microelectronics plc Second Executive Share Option Scheme	5,103,600
2001 Wolfson Microelectronics plc Enterprise Management Incentive Scheme	2,456,900
2003 Wolfson Microelectronics plc Executive Share Option Scheme A	156,055
2003 Wolfson Microelectronics plc Executive Share Option Scheme B	809,879
2003 Wolfson Microelectronics plc All Employee Share Option Scheme A	1,187,256
2003 Wolfson Microelectronics plc All Employee Share Option Scheme B	528,494
TOTAL	10,697,184

#### Contacts:

Wolfson Microelectronics plc Fiona Murdoch Company Secretary Tel: 0131 272 7000

Market News Page 2 of 2

 $$\operatorname{This}$  information is provided by RNS The company news service from the London Stock Exchange

END

Close

Market News Page 1 of 2

#### **Regulatory Announcement**

#### Go to market news section

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Company

Wolfson Microelectronics PLC

TIDM

WLF

Headline

Section 198 Notification

Released

11:47 20-Apr-05

Number

2910L

RNS Number:2910L

Wolfson Microelectronics PLC

20 April 2005

WOLFSON PRESS ANNOUNCEMENT OF S.198 NOTIFICATION

Wolfson Microelectronics plc (the "Company") 20 April 2005

Section 198 Notification

The Company was notified on 20 April 2005 by Fidelity Investments on behalf of FMR Corp. ("FMR"') and its direct and indirect subsidiaries (which includes Fidelity Management & Research Company ("FMRCO") and Fidelity Management Trust Company ("FMTC")) and on behalf of Fidelity International Limited ("FIL") and its direct and indirect subsidiaries (which includes Fidelity Investment Services Ltd ("FISL") and Fidelity Pension Management ("FPM")), pursuant to Section 198 Companies Act 1985 that its interest in the Company is 14,557,717 ordinary shares in the Company ("Shares"), representing 13.18% of the issued share capital of the Company. In addition, this notifiable interest also comprises that of Edward C Johnson 3rd, a principal shareholder of FMR and FIL. The holding is registered as follows:

Nominee/Registered Name	Management Company	Shares Held
Brown Bros Harrimn Ltd Lux	FIL	12,506
Morgan Stanley London	${ t FIL}$	16,984
National Astl Bk Melbourne	FIL	37,000
JP Morgan, Bournemouth	FISL	4,601,457
JP Morgan Chase Bank	FMRCO	20,000
Mellon Bank N.A.	FMRCO	685,250
Morgan Stanley and Co. Inc.	FMTC	20,600
Bank of New York Brussels	FPM	855,200
Bank of New York Europe Ldn	FPM	73,200
Bankers Trust London	FPM	155,400
Citibank London	FPM	269,700
Clydesdale Bank plc	FPM	94,200
HSBC Bank plc	FPM	479,200
JP Morgan, Bournemouth	FPM	1,728,400
Mellon Bank	FPM	376,800
Midland Securities Services	FPM	77,700
Northern Trust London	FPM	2,607,631
State Str Bk and Tr Co Ldn	FPM	2,446,489
Total Ordinary Shares		14,557,717

Market News Page 2 of 2

 $$\operatorname{This}$  information is provided by RNS The company news service from the London Stock Exchange

END

Close

Market News Page 1 of 1

#### **Regulatory Announcement**

Go to market news section

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Company

Wolfson Microelectronics PLC

TIDM

WLF

Headline

AGM Statement 11:15 21-Apr-05

Released Number

3462L

RNS Number: 3462L

Wolfson Microelectronics PLC

21 April 2005

21 April 2005

Wolfson Microelectronics plc
AGM Statement

Speaking today at the AGM of Wolfson Microelectronics plc, David Milne, Chief Executive, highlighted that litigation with Cirrus Logic was over and made the following comments regarding the group's trading outlook:

"The trading outlook for 2005 is in line with indications provided in our preliminary results announcement of 22 February 2005. Current bookings are on track with expectations and the Board is confident of delivering year-on-year growth in sales for both the first half and the full year."

Enquiries:

Wolfson Microelectronics David Milne, CEO; George Elliott, CFO

0131 272 7000

Corfin Communications
Harry Chathli, Neil Thapar

020 7929 8989

 $$\operatorname{This}$  information is provided by RNS The company news service from the London Stock Exchange

END

Close

Market News Page 1 of 1

#### **Regulatory Announcement**

Go to market news section

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Company

Wolfson Microelectronics PLC

TIDM

WLF

Headline Released **AGM Statement** 

Number

11:46 21-Apr-05

3522L

RNS Number: 3522L

Wolfson Microelectronics PLC

21 April 2005

Wolfson Microelectronics plc 21 April 2005

#### ANNUAL GENERAL MEETING 2005

Edinburgh, UK - 21 April 2005: Wolfson Microelectronics plc (LSE: WLF.L), a leading fabless semi-conductor company that produces mixed-signal high performance integrated circuits, announces that at the Annual General Meeting of the company held earlier today, all of the resolutions were passed.

A copy of all of the resolutions passed at the AGM has been submitted to the United Kingdom Listing Authority for publication on its Document Viewing Facility.

For further information, please contact:

Wolfson Microelectronics plc: Fiona Murdoch, Company Secretary

Tel: 0131 272 7000

This information is provided by RNS The company news service from the London Stock Exchange

END

Close

Market News Page 1 of 1

#### **Regulatory Announcement**

Go to market news section

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Company

Wolfson Microelectronics PLC

TIDM

WLF

Headline

Investor Day

Released

07:00 22-Apr-05

Number

3887L

RNS Number: 3887L

Wolfson Microelectronics PLC

22 April 2005

Wolfson Microelectronics plc

Investor and Analyst Site Visit

Edinburgh, 22 April 2005: Wolfson is today hosting a site visit for analysts and institutional investors at its Edinburgh office. Senior management will give presentations on various aspects of the Company's business and there will be a tour of Wolfson's Edinburgh office. No new trading or financial information will be disclosed during the visit.

A copy of the presentations will be available on request through the Company's website: www.wolfsonmicro.com

#### Contacts:

Harry Chathli - Corfin Communication Ltd

Tel: 020 7929 8989

This information is provided by RNS
The company news service from the London Stock Exchange

END

Close



Westfield House 26 Westfield Road Edinburgh EH11 20B United Kingdom

t:+44 (0)131 272 7000 f:+44 (0)131 272 7001 e:sales@wolfsonmicro.com www.wolfsonmicro.com

22 April 2005

Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

Dear Sir

Company Number SC089839 - Wolfson Microelectronics plc Form 88(2)

I enclose a Form 88(2).

Yours sincerely

Fiona Murdoch Company Secretary

Enc:



Please complete in typescript, or in bold black capitals.
CHWP000

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Company Number

Company name in full

88(	<b>(2)</b>
Return of Allotment	of Shares

Shares allotted (including bonus shares):											
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From  Day Month Year  O 60 42 0 0 5	To  Day Month Year  17 0 4 2 0 0 5									
Class of shares (ordinary or preference etc)	OKDINALY										
Number allotted	165,000										
Nominal value of each share	0,1 Pence										
Amount (if any) paid or due on each share (including any share premium)	20 Parce										
List the names and addresses of the	allottees and the number of shares a	allotted to each overleaf									
If the allotted shares are fully o	r partly paid up otherwise than	n in cash please state:									
% that each share is to be treated as paid up											
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)											
	When you have completed a the Registrar of Companies	and signed the form send it to at:									

Companies House, Crown Way, Cardiff CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

For companies registered in England and Wales

DX 33050 Cardiff

MILEDBELTONICS PIC

SC 0 89839

WOLFSON

Shareholder de	Shares and share	Shares and share class allotted				
Name SEAN FLANING	Class of shares allotted	Number allotted				
Address 13 PHILLE AVENUE, 500	OKDINARY	10,000				
UK Pos	tcode LELHL48 1 LLP					
Name FKANK LAVETY		Class of shares allotted	Number allotted			
Address  S KEATS PACK BOTHWE	L, LANAKESHICE	DEDINARY	30,000			
UK Pos	tcode G_7_1_ 8.T.G		<u> </u>			
Name MAKTIN TWICAG		Class of shares allotted	Number allotted			
Address 15/11 ALIANFIED EDINGUE	COINARY	10,000				
UK Pos	tcode EMZL 575	_	<u></u>			
Vame Stave wood		Class of shares allotted	Number allotted			
Address EDEN GOTHAGE, 27 ST ANDREN: FIFE	S RUAD, UPPER LAKERO,	DKDINAKY	10,000			
	tcode KLYL8L L6LELS					
Vame  ALEIG NEILS ON		Class of shares allotted	Number allotted			
135 NATHERHILL COAD, PAN	SLEY RENKEWSHIRE	ORDINARY	10,000			
UK Posi	tcode PAZ LASD		L			
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visible to searchers of the public

Shareholder details	Shares and share class allotted			
Name	Class of shares	Number		
RICHARD MAGUIRE	allotted	allotted		
Address				
I WEST PARK KOOD, BRAMHALL, STOCKPORT,	- OKDINACY	25,000		
CHESHIRE				
UK Postcode 「S」、K_ナ」、3.J.X		<u> </u>		
Name	Class of shares	Number		
BRIAN MCLEAN	allotted	allotted		
Address				
2449 PINE VALLEY GLEN, ESCANDIDO,	OKDINARY	50,000		
CALIRINIA CA 92026, USA				
UK Postcode		<u> </u>		
Name	Class of shares	Number		
GRAMAM JONES	allotted	allotted		
Address				
244 GAURDWELL CRESCENT, EDINBUIGH	LOCDINACT	20,000		
		-		
UK Postcode 「モル」フィスス				
Name	Class of shares allotted	Number allotted		
Address				
1875				
UK Postcode LLLLL				
lame	Class of shares	Number		
	allotted	allotted		
Address				
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UK Postcode しょしょしょ		L		
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A director / secretary / administrator / administrative receiver / receiver manager / receiver	,	delete as appropriate		
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88(2)

	Return of Allotment of Shares								
Please complete in typescript, or in bold black capitals.									
CHFP010. Company Number	SC 89839								
Company Name in full	MOLESON MICKE	eeckonic P	در						
Shares allotted (including bonus	shares):								
	From		То						
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Ye 2   4   0   2   2   0	o <sub>1</sub> S Day	Month Year 0 4 2 0 0 5						
Class of shares (ordinary or preference etc)	ORDINARY	ORDINARY	ORDINARY						
Number allotted	1,456,400	5,000	565,000						
Nominal value of each share	0.1p	0.10	0.10						
Amount (if any) paid or due on each share (including any share premium)	15 <sub>b</sub>	19 p	20p						
List the names and addresses of the allo									
% that each share is to be treated as paid up									
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)									
	When you have con	npleted and signed t	the form send it to						

the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

DX 33050 Cardiff

Shareholder details		Shares and share class allotted					
Name	<del></del>	Class of shares allotted	Number allotted				
GEORGE ELLIOTT		ORDINARY	600,000				
Address WHINFIELD PATEROW AT	MUET	<i>T</i>	1				
GALASHIELS							
SELKIRKSHIKE							
UK postcode TDI 3DD							
Name		Class of shares allotted	Number allotted				
EDWARD SOYLE		OKDINIARY	20,000				
Address 18 KINGSFIED							
LINLIMGON							
MEZI LOTHIAN			1				
UK postcode   EH49 75T		Class of shares allotted					
Name		Class of shares another	Number allotted				
MICHAEL CLANCY		DRDINARY	150,000				
Address		l	ł				
5 PIKEL KNOWE COURT,							
CADKON A,							
PERSONAL LEMMS 918							
UK postcode <u>EH4S 9LP</u>		Class of shares allotted	Number allotted				
TIM LU		Class of strates allotted	1				
	···	BEDINARY	150,000				
Address 2F, No. 39, AWEY 20,			1				
LANE 407 SEC. 2		<u> </u>					
TO ING BOULEVACE, NETHU	שואהנען						
114, PAIRET, TAIWAN							
UK postcode	<del>_</del>						
Please enter the number of con	itinuation sh	neets (if any) attached to this form	4 1/4				
gned		Date					
A director / secretary / administrator / administr	rative receiver	/ receiver manager / receiver					
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ould contact if there is any query.	<del></del>	Tel	<u> </u>				
	DX number						
	レス Humbel	DA EXCHANGE					

Shareholder details		Shares and share class allotted					
Name ANNTONY PAN		Class of shares allotted	Number allotted				
Address 2F, No. 39, ALLEY 2D, LANE 4D7, SEC. 2, TRINI NETHU DISTRICT, 114 TAIRET, TAIWAN	G BOULEVAFF	ORDINARY	50,000				
Name JAMES RED		Class of shares allotted	Number allotted				
Address 38A FOUNTAINHALL R	-0AD	ORDINARY	120,000				
UK postcode E19 2LW							
JOHN UEWIN		Class of shares allotted	Number allotted				
Address 37 LONG CHOOK KE SOUTH QUEBULFERK EDINBUKCH UK postcode LEM30 9XR							
Name ALASTAR DAND MILL	<i>y</i> ∈	Class of shares allotted	Number allotted				
Address 18 NAPIER KADD DINBURGH UK postcode [EH10 SAY		DEDINGARY	460,000				
Please enter the number of co	ntinuation she	eets (if any) attached to this form	4 2/4				
A director / secretary / administrator / adminis	trative receiver /	Date					
Please give the name, address, telephone umber and, if available, a DX number and exchange of the person Companies House hould contact if there is any query.							
	DX number	Tel  DX exchange					

Shareholder details	Shares and share	Shares and share class allotted				
Name	Class of shares allotted	Number allotted				
STAPHEN DUFFY	DKD INDAGY	20,000				
Address 1 2 WAYFAKAKS PLACE		ı				
DAIGETY BAY						
DUNFERNLINE						
UK postcode   KYII 9GF						
Name	Class of shares allotted	Number allotted				
MICHAEL DIXON	XIIWARY	10,000				
Address 15/4 WARPLAW STREET		1				
EDINEUX CH		_				
UK postcode EH II ITN						
Name	Class of shares allotted	Number allotted				
LIAM HAIL	ORDINARY	10,000				
Address 32 Bignition Avenue						
MUKIESTON						
LIVINGSTON						
UK postcode LEH5H 9LD						
Name	Class of shares allotted	Number allotted				
FRANK LAVETY	ORDINARY	20,000				
Address 5 KEATS PARK		1				
BOTHWELL						
LAWARKSHIRE						
JK postcode   G 71 8TG	_	<del>-</del>				
Please enter the number of cor	ntinuation sheets (if any) attached to this form	4 314				
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ease give the name, address, telephone						
umber and, if available, a DX number and change of the person Companies House						
ould contact if there is any query.	Tel					
·	DX number DX exchange					

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Shareholder details		Shares and share class allotted					
Name		Class of shares allotted	Number allotted				
PAULINE BOYLE		ORDINARY	10,000				
Address 23 OLDWOOD PLACE ELIBURN LIVING STON							
1954 (1)							
UK postcode LEMS4 6UT Name		Class of shares allotted	Number allotted				
·		class of shares allotted	Number allotted				
BERNADETTE VEITCH	1	DKDINARY	10,000				
Address 10 Mounthe CREXENT	7						
EAST LOTHIAN							
UK postcode EH42 9HQ		<u> </u>					
Name		Class of shares allotted	Number allotted				
ROSS ARNOTT		OKDIN ARY	25,000				
Address 8/6 CHARR STORET		1	1				
EDINBUKGH							
UK postcode EH 8 9Ay	<del></del>	L					
Name		Class of shares allotted	Number allotted				
ANTHONY MAGRATH		OKDINARY	100,000				
Address 51 GATH STEET PORTOBIELO							
DINGUKAH		1					
UK postcode LEHIS IHF							
Please enter the number of con	ntinuation she	eets (if any) attached to this form	4 4/4				
Signed <u>Las &amp; Musdock</u> A d <del>irecto</del> r / secretary / ad <del>ministrator / administr</del>	rative receiver /	Date _	8th April 2005				
Please give the name, address, telephone number and, if available, a DX number and	FIDNA A	MURDOUM WESTFIED H	OUSE 26 WESFIELD				
Exchange of the person Companies House		FDINBURY BYII 2 QB					
should contact if there is any query.		Tel 0131 272 7000					
	DX number						





6 January 2005

Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

Dear Sir

Company Number SC89839 - Wolfson Microelectronics plc Form 88(2)

I enclose a Form 88(2).

tions Mu

Yours sincerely

Fiona Murdoch

Internal Legal Adviser and Company Secretary

Enc:



# **Return of Allotment of Shares**

Please complete in typescript, or in bold black capitals.

C	H	V	V	7	Jl	JU					
_											

Company Number	SCO89839		
Company name in full	Wolfson Microelectronics plc		
Shares allotted (including bo	nus shares):		
	From	То	
Date or period during which	Day Month Year	r Day Month Year	
shares were allotted (If shares were allotted on one date enter that date in the "from" box)	2 3 1 1 2 0 0	0 8 1 2 2 0 0 4	
Class of shares (ordinary or preference etc)	Ordinary Ord	dinary	
Number allotted	100000 100	0000	
Nominal value of each share	0.1p	lp	
Amount (if any) paid or due on ea share (including any share premium)	25p 15p	р	
List the names and addresses of t	he allottees and the number of sha	ares allotted to each overleaf	
If the allotted shares are fully	y or partly paid up otherwise	than in cash please state:	
% that each share is to be treated as paid up			
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)	,		

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

record.

Shareholder details		Shares and share class allotted		
Name Michael Clancy		Class of shares allotted	Number allotted	
Address <sub>,</sub> 5 Pikes Knowe Court, Cadrona		Ordinary	100000	
Peebles				
UK Pos	stcode E H 4 5 9 L P			
Name Andrew Cringean		Class of shares allotted	Number allotted	
Address 24 Craigcrook Avenue,		Ordinary	100000	
Edinburgh	<del></del>			
UK Pos	stcode E H 4 3 Q B			
Name		Class of shares allotted	Number allotted	
Address		-		
LIK Pos	stcode			
Name 		Class of shares allotted	Number allotted	
Address				
L				
UK Pos	stcode	<b></b>	<u> </u>	
Name		Class of shares allotted	Number allotted	
Address		-		
L		_		
UK Pos	stcode			
Please enter the number of continua	tion sheets (if any) attached to this	form		
		<u> </u>		
igned A director / secretary / administrator / adm		ate	e delete as appropriate	
ou do not have to give any contact		7.0000	- 1100 do depropriate	
nformation in the box opposite but you do, it will help Companies	Fiona Murdoch Wolfson Microelectronics plc	<u> </u>		
louse to contact you if there is a uery on the form. The contact	officery The contest			
formation that you give will be	Tel 0131 272 7000			
visible to searchers of the public	DX number	DX exchange		



88(2)

DX 235 Edinburgh

### **Return of Allotment of Shares**

	ipiete in typescript, lack capitals.			
CHFP010.	Company Number	SC 89839		
	Company Name in full	Wolfson Microelect	ronics plc	
·				
Shares al	lotted (including bonus	shares):		
		From		То
	od during which shares	Day Month Ye	ar Day	Month Year
were allotted (if shares were date in the "fror	allotted on one date enter that	0 3 0 8 2 0	0,4	3 0 9 2 0 0 4
Class of sha (ordinary or pre		Ordinary	Ordinary	Ordinary
Number allo	tted	20,000	70,000	24,000
Nominal va	lue of each share	0.1p	0.1p	0.1p
	ny) paid or due on each ding any share premium)	3p	25p	29p
If the allo	nes and addresses of the allo tted shares are fully or p share is to be treated as			•
Consideration  were allotted  (This information  stamped contra	on for which the shares  if the supported by the duly set or by the duly stamped particulars if the contract is not in writing)			
		When you have con the Registrar of Cor Companies House, Cro For companies registered	mpanies at: wn Way, Cardiff, CF14 3	
•		Companies House, 37 C For companies registered		gh, EH1 2EB DX 235 Edinburgh



# 88(2) cont

		Return of Allot	ment of Shares	<b>5</b>
	plete in typescript, lack capitals.			
CHFP010	Company Number	SC 89839		
	Company Name in full	Wolfson Microelect	ronics plc	
Shares al	lotted (including bonus s	shares):		
		From		То
•	od during which shares	Day Month Yes		
were allotted (if shares were date in the "from	allotted on one date enter that	0 3 0 8 2 0	0 4 1 3	0 9 2 0 0 4
Class of sha		Ordinary	Ordinary	Ordinary
Number allo	tted	80,000	32,000	20,000
Nominal val	lue of each share	0.1p	0.1p	0.1p
	ny) paid or due on each ding any share premium)	15p	19p	75p
	nes and addresses of the allot tted shares are fully or pa			
% that each paid up	share is to be treated as			
were allotted (This information stamped contra	on for which the shares  in must be supported by the duly  act or by the duly stamped particulars  if the contract is not in writing)			

Shareholder details	Shares and share	Shares and share class allotted		
Name	Class of shares allotted	Number allotted		
Tom Laird	Ordinary	100,000		
Address 49 Houston Gardens Uphall West Lothian				
UK postcode EH52 5SH				
Name John Pennock	Class of shares allotted	Number allotted		
Address  39 Baberton Crescent Juniper Green Edinburgh				
UK postcode EH14 5BW		·		
Name Andrew Cringean	Class of shares allotted Ordinary	Number allotted 8,000		
Address  24 Craigcrook Avenue Edinburgh				
UK postcode EH4 3QB				
Name Vidacos Nominees	Class of shares allotted	Number allotted		
Address  25 Molesworth Street Lewisham London				
	eation sheets (if any) attached to this form			
A director / secretary / administrator / administrator	Date	23-09-04		
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	Tel			
DX	number DX exchange			



Westfield House 26 Westfield Road Edinburgh EH11 20B United Kingdom t:+44 (0)131 272 7000 f:+44 (0)131 272 7001 e: sales@wolfsonmicro.com www.wolfsonmicro.com

8 July 2004

Companies House 37 Castle Terrace Edinburgh EH1 2EB

Dear Sirs

Wolfson Microelectronics plc SC 89839

Please find enclosed a Return of Allotment of Shares form 88(2) for the above Company. If you require any further information please do not hesitate to contact me.

Yours faithfully

George Elliott
Finance Director



# 88(2)

# **Return of Allotment of Shares**

	plete in typescript, lack capitals.			_	
CHFP010.	Company Number	SC 89839			
	Company Name in full	Wolfson Microelect	ronics plc		
Shares al	lotted (including bonus	shares):			
		From		То	
were allotted	allotted on one date enter that	Day Month Ye  2 3 0 6 2 0	0 4 2	<del></del>	
Class of sha		Ordinary	Ordinary	Ordinary	
Number allo	tted	206,000	67,00	8,000	
Nominal val	ue of each share	0.1p	0.1	p 0.1p	
	ny) paid or due on each ding any share premium)	15p	19	р 29р	
	nes and addresses of the allo tted shares are fully or p				
% that each paid up	share is to be treated as				
were allotted (This information stamped contra	on for which the shares  I  In must be supported by the duly  ct or by the duly stamped particulars  If the contract is not in writing)				
		When you have con the Registrar of Con Companies House, Cro For companies registered	mpanies at: wn Way, Cardiff, CF14		

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

For companies registered in Scotland



# 88(2) cont Return of Allotment of Shares

	olete in typescript, ack capitals.				
CHFP010	Company Number	SC 89839			
	Company Name in full	Wolfson Microelectronics plc			
Shares all	otted (including bonus s	shares):			
		From			То
were allotted	d during which shares	Day Month Ye	0   4	Day 2 , 5	Month Year 0 6 2 0 0 4
(if shares were a date in the "from	allotted on one date enter that 1" box)			<u> </u>	
Class of shar		Ordinary			
Number allot	ted	10,000			
Nominal val	ue of each share	0.1p			
-	ny) paid or due on each ling any share premium)	25p			!
	nes and addresses of the allow ted shares are fully or pa				
% that each paid up	share is to be treated as				
were allotted	n for which the shares				
stamped contrac	n must be supported by the duly at or by the duly stamped particulars the contract is not in writing)				

Shareholder details	Shares and share	Shares and share class allotted		
Name Andrew Cringean	Class of shares allotted	Number allotted		
Address 24 Craigcrook Avenue Edinburgh				
UK postcode EH4 3QB				
Name Mark Irvine	Class of shares allotted	Number allotted		
Address  33 Craigmount Park Edinburgh				
UK postcode EH12 8EF	<u> </u>			
Name Debra Hendry	Class of shares allotted	Number allotted		
Address 74 Ashley Terrace Edinburgh				
UK postcode EH11 1RT				
Name	Class of shares allotted	Number allotted		
Address				
UK postcode				
Signed  A director / secretary / administratory adm	Date	8/7/04		
number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	Tel			
	DX number DX exchange			



Westfield House 26 Westfield Road Edinburgh EH11 20B United Kingdom t:+44 (0)131 272 7000 f:+44 (0)131 272 7001 e:sales@wolfsonmicro.com www.wolfsonmicro.com

17th May 2004

Companies House 37 Castle Terrace Edinburgh EH1 2EB

Dear Sir

Wolfson Microelectronics plc Company Number: SC89839

I refer to your letter of 13 May 2004 regarding you query in respect of Return of Allotment of Shares 88(2) form which was submitted on 11 May 2004. There would appear to be a misunderstanding in the numbers quoted by you in your letter.

The Company's authorized share capital is 125,000,000 of 0.1p each (£125,000). To date 107,652,915 shares have been issued, including the 1,678,600 shares included on the form submitted on 11 May. There is therefore no need to increase the Company's authorized share capital.

I enclose therefore the original form and would be grateful if you could confirm your agreement.

Yours faithfully

George Elliott
Finance/Director



Wolfson Microelectronics Plc Westfield House 26 Westfield Road EDINBURGH EH11 2QB



37 Castle Terrace, Edinburgh EH1 2EB
Telephone 0131 535 5849
Fax 0131 535 5820
DX 235 Edinburgh 1
LP-4 Edinburgh 2
www.companieshouse.gov.uk

Your Ref

Our Ref AM/SC89839

Date: 13 May 2004

Dear Sir/Madam

#### WOLFSON MICROELECTRONICS PLC

COMPANY NUMBER: SC89839

#### The enclosed form 882R cannot be accepted for filing because:

The value of the shares shown on this form will increase the issued capital beyond your nominal (authorised) capital. The nominal (authorised) capital is the amount the company is allowed to issue. This can be found on the company's memorandum and articles of association. The nominal (authorised) capital is currently 125000. The issued capital is currently 121063. You need to increase the capital to at least 288923 by completing the enclosed form 123. Please also send a copy of the resolution authorising the increase in capital.

Please arrange for the form 882R to be completed and returned to me as soon as possible.

DOCUMENT EXAMINATION BRANCH

Alistair Mayze





Westfield House 26 Westfield Road Edinburgh EH11 2QB United Kingdom 1:+44 (0)131 272 7000 f:+44 (0)131 272 7001 e:sales@wolfsonmicro.com www.wolfsonmicro.com

11 May 2004

Companies House 37 Castle Terrace Edinburgh EH1 2EB

Dear Sirs

Wolfson Microelectronics plc SC89839

Please find enclosed a completed 88(2) Return of Allotment of Shares form.

Yours faithfully

George Elliett
Finance Director



# 88(2) Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.
CHWP000

Company	Number
---------	--------

SC	39839			

Company nai	me in	full
-------------	-------	------

Volfson Micros	electronics	plc			 

#### Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

	FIO	m				10	)			
Day	Month	Year	Da	y	Mon	nth		Yε	ar	
3 0	0 3	2 0 0 4	2	6	0	4	2	0	0	4

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

% that each share is to be

contract is not in writing)

Amount (if any) paid or due on each share (including any share premium)

Ordinary	Ordinary	Ordinary
198600	915000	353000
0.1p	0.1p	0.1p
3р	15p	19p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

treated as paid up		
Consideration for which		
the shares were allotted (This information must be supported by the duly stamped contract or by the duly		
stamped particulars on Form 88(3) if the		

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



	Con	ipanies Ho	ouse	
		for the record	•	
Please	comple	ete in typeso	ript, or	

* * * · · · · · · · · · · · · · · · · ·		Return of A	liotment of Snares
Please complete in typescript, or in bold black capitals. CHWP000			CONT.
Company Number	SC89839		
Company name in full	Wolfson Microelectronics plc		
Shares allotted (including bo	onus shares):		
	From		То
Date or period during which shares were allotted	Day Month	Year Day	Month Year
(If shares were allotted on one date enter that date in the "from" box)	3 0 0 3 2	0 0 4 2 6	0 4 2 0 0 4
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	
Number allotted	200000	12000	
Nominal value of each share	0.1p	0.1p	
Amount (if any) paid or due on ea share (including any share premium)	ch 25p	29p	
List the names and addresses of the	he allottees and the number	of shares allotted to eac	h overleaf
If the allotted shares are fully	or partly paid up other	wise than in cash ple	ease state:
% that each share is to be treated as paid up			

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

> When you have completed and signed the form send it to the Registrar of Companies at:

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees	(List joint share allotments consecutively)
--------------------------------------	---

Shareholder details	Shares and share	class allotte
Name Ricky Wong	Class of shares allotted	Number allotted
Address 1/9 Morrison Circus	Ordinary	50,000
Edinburgh		
UK Postcode 트 H 3 _ 8 D W		
Name Brian McLean	Class of shares allotted	Number allotted
Address 10213 Prairie Fawn Road, San Diego, CA92127, USA	Ordinary	250,000
UK Postcode		
Name Julian Hayes	Class of shares allotted	Number allotted
Address 18 Glenorchy Terrace	Ordinary	500,000
Edinburgh		
UK Postcode E H 9 _ 2 D Q		<u> </u>
Name Graeme Nunn	Class of shares allotted	Number allotted
Address 2F2 18 Panmure Place	Ordinary	,50,000
Edinburgh		
UK Postcode 트 년 3 _ 9 긴 긴	L	
Name Douglas Hom	Class of shares allotted	Number allotted
Address 34 Crathes Crescent, Murieston, Livingston	Ordinary	50,000
West Lothian		<u> </u>
UK Postcode E H 5 4 9 E N	L	<u> </u>
Please enter the number of continuation sheets (if any) attached to the	nis form	
A director / secretary / administrative receiver / receiver manager / r	Date 11/S/64	delete as appropriate
	, 19430	
fou do not have to give any contact  nformation in the box opposite/but f you do, it will help Companies		
House to contact you if there is a query on the form. The contact nformation that you give will be	Tel	
delible to secrebers of the public DX number	DX exchange	

query on the form. The contact information that you give will be

Shareholder details	Shares and share class allotted		
Name David Eke	Class of shares allotted	Number allotted	
Address 15/2 Oxford Street, Newington	Ordinary	75,000	
Edinburgh	_		
UK Postcode 트 년 & _ 9  P  년	L	<u> </u>	
Name John Urwin	Class of shares allotted	Number allotted	
Address 37 Long Crook, South Queensferry	Ordinary	528,600	
Edinburgh			
UK Postcode E H 3 0 9 X R	L		
Name Christopher Livingston	Class of shares allotted	Number allotted	
Address 520 Old Dalkeith Road	Ordinary	50,000	
Edinburgh	_	· L	
UK Postcode E H 1 7 7 D P			
Name Andrew Myles	Class of shares allotted	Number allotted	
Address Flat 1 (Top Floor), 4 Buccleuch Terrace	Ordinary	75,000	
Edinburgh			
UK Postcode 트 H & _ 9 N D	L		
Name Richard Maguire	Class of shares allotted	Number allotted	
Address  1 West Park Road, Bramhall, Stockport	Ordinary	50,000	
Cheshire	_		
UK Postcode SK 7 3 J X			
Please enter the number of continuation sheets (if any) attached to this	form		
Signed D	ate		
A director / secretary / administrator / administrative receiver / receiver manager / rec	eiver Please	delete as appropriate	
You do not have to give any contact information in the box opposite but			
if you do, it will help Companies House to contact you if there is a			

Tel



26 March 2004

Companies House 37 Castle Terrace Edinburgh EH1 2DB

Dear Sirs

Wolfson Microelectronics plc SC 89839

Please find enclosed a 288b and 88(2) form for your records.

If any points require clarification please do not hesitate to contact me.

Yours faithfully

George Elliott
Finance Director

**L**eojorin

### 00(2)

#### **Return of Allotment of Shares**

	plete in typescript, ack capitals.					
CHFP010.	Company Number	SC 89839				
	Company Name in full	Wolfson Microelect	ronics plc			
Shares all	otted (including bonus s	shares):				
		From		То		
vere allotted	d during which shares	Day Month Ye	Day 0 4 2 4			
Class of shar	res	Ordinary	Ordinary	Ordinary		
Number allot	ted	350,000	685,000	180,000		
Nominal val	ue of each share	0.1p	0.1p	0.1p		
•	ny) paid or due on each ling any share premium)	3.0p	15p	25p		
	nes and addresses of the allo ted shares are fully or p					
% that each spaid up	share is to be treated as					
were allotted (This information stamped contract	n for which the shares  n must be supported by the duly ct or by the duly stamped particulars the contract is not in writing)					
		When you have con the Registrar of Con	· ·	the form send it to		
		Companies House, Cror For companies registered Companies House, 37 C For companies registered	l in England and Wales Castle Terrace, Edinburg			



## 88(2) cont Return of Allotment of Shares

	plete in typescript, lack capitals.						
CHFP010	Company Number	SC 89839					
	Company Name in full	Wolfson Microel	ectronics pl	C			
Shares all	otted (including bonus s	shares):					
		From			То		
	od during which shares	Day Month	Year	Day 1	Month Year		
vere allotted (if shares were a date in the "fron	allotted on one date enter that	0 1 0 3 2	0 0 4	2 4	0 3 2 0 0 4		
Class of sha	res	Ordinary	Ordinary				
(ordinary or pre							
Number allot	ted	4,0	000	56,000			
Nominal val	ue of each share	0.	lp	0.1p			
	ny) paid or due on each ling any share premium)	29.	0p	19.0p			
	nes and addresses of the allow				•		
% that each paid up	share is to be treated as						
Consideratio	n for which the shares						
(This informatio stamped contra	n must be supported by the duly ct or by the duly stamped particulars						
on Form 88(3) ii	f the contract is not in writing)		· · · · · · · · · · · · · · · · · · ·				
	· · · · · · · · · · · · · · · · · · ·						

Shareholder details	Shares and share c	Shares and share class allotted		
Name J.R.C. Reid	Class of shares allotted Ordinary	Number allotted		
Address   38 Fountainhall Road   Edinburgh				
UK postcode EH9 2LW				
Name Tim Lu	Class of shares allotted	Number allotted 200,000		
Address  c/o 5F-9, No. 6, Lane 180, Min-Chuan East Road  Sec 6, Taipei Taiwan				
UK postcode	_			
Name Bernadette Veitch	Class of shares allotted	Number allotted 40,000		
Address  10 Thorntree Crescent Prestonpans East Lothian				
UK postcode EH32 9HQ	_			
Name Kenneth C MacPherson	Class of shares allotted Ordinary	Number allotted		
Address 98 Swanston Muir Edinburgh				
UK postcode EH10 7HY				
Please enter the number of cont	inuation sheets (if any) attached to this form			
A director / secretary / administrator / administrator	DateDate	26-03-04		
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.				
	Tel			
	DX number DX exchange	ļ		

10 February 2004

Companies House 37 Castle Terrace Edinburgh EH1 2EB

Dear Sirs

Wolfson Microelectronics plc

Please find enclosed a completed 88(2) form for your records.

Yours faithfully

George Elliott Finance Director



Please complete in typescript,

### 88(2)

#### **Return of Allotment of Shares**

or in bold b	plack capitals.						
01111 010.	Company Number	SC 89839					
	Company Name in full	Wolfson Microelectronics plc					
Shares al	lotted (including bonus	shares):					
			From			То	
	od during which shares	Day Mont	th Ye	ar	Day	Day Month Year	
vere allotted (if shares were date in the "from	allotted on one date enter that	0 6 1	1 2 0	0 3	2 2	1 2 2	0 0 3
Class of sha	ares	Ordinary	· · · · · ·	Ordinary		Ordinary	
(ordinary or pre							
Number allo	tted		300,000		200,000		70,000
Nominal va	lue of each share	<u>.</u>	0.1p		0.1p		0.1p
	ny) paid or due on each ding any share premium)		3.0p		25p		29p
List the nar	nes and addresses of the allo	ttees and the i	number of	shares allotte	ed to each e	overleaf	
If the allo	tted shares are fully or p	artly paid u	o otherwi	se than in	cash plea	se state:	
% that each paid up	share is to be treated as						
Consideration	on for which the shares						
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)						<del></del>
[		When you the Registr		-	_	the form s	end it to
		Companies H For companie				UZ DX3	33050 Cardiff
		Companies H			e, Edinburg		5 Edinburah



## 88(2) cont

### Return of Allotment of Shares

Please complete or in bold black				
CHFP010 Company Number		SC 89839		
Co	mpany Name in full	Wolfson Microelect	ronics plc	
Shares allotte	d (including bonus s	hares):		
		From		То
Date or period durativere allotted	ring which shares	Day Month Ye		<u> </u>
	d on one date enter that )	0 6 1 1 2 0	0 3	2 1 2 2 0 0 3
Class of shares		Ordinary	Ordinary	
(ordinary or preference	e etc)	-		
Number allotted		1,792,000	582,000	
Nominal value of	each share	0.1p	0.1p	
	aid or due on each any share premium)	15p	19p	
if the allotted	nd addresses of the allot shares are fully or pa	•		
% that each share paid up	e is to be treated as			
stamped contract or b	which the shares  t be supported by the duly  y the duly stamped particulars  ontract is not in writing)			

Shareholder details	Shares and shar	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
Peter Frith	Ordinary	750,000			
Address 35 Oxgangs Farm Grove Edinburgh					
UK postcode EH13 9PP					
Name Colman Clarke	Class of shares allotted Ordinary	Number allotted			
Address 79 Morningside Park Edinburgh					
UK postcode EH10 5EZ					
Name	Class of shares allotted	Number-allotted			
Michael Clancy	Ordinary	500,000			
Address 5 Pikes Knowe Court Cardrona Village Peebles					
UK postcode EH45 9LP					
Name Stephen Wood	Class of shares allotted	Number allotted 250,000			
Address  Eden Cottage 27 St. Andrews Road Upper Largo Fife					
UK postcode KY8 6ES	<del> </del>				
Please enter the number of co	tinuation sheets (if any) attached to this form  Date	10:-2-64			
Please give the name, address, telephone					
number and, if available, à DX number and Exchange of the person Companies House should contact if there is any query.	Tel				
C	DX number DX exchange				

coform

Shareholder details	Shares and share	Shares and share class allotted			
Name Angus Jackson	Class of shares allotted	Number allotted			
Address 31 Morningside Park Edinburgh					
UK postcode EH10 5HD					
Name Paul Neilson	Class of shares allotted	Number allotted			
Address 8 Tennent Park Mid Calder West Lothian					
UK postcode EH53 ORF					
Name Ross Arnott	Class of shares allotted	Number allotted			
Address 8/6 Chapel Street Edinburgh					
UK postcode EH8 9AY					
Name Kevin Stoddart	Class of shares allotted	Number allotted			
Address 17 Chapel Road Kirkcaldy					
UK postcode KY2 6TT					
	ntinuation sheets (if any) attached to this form  Date				
A director / secretary / administrator / adminis					
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.					
···· ··· ··· ··· ··· ··· ·· · · ·	Tel				
	DX number DX exchange	··· <del>-</del>			



Shareholder details	Shares and share o	lass allotted
Name	Class of shares allotted	Number allotted
John Pennock	Ordinary	80,000
Address		- L
39 Baberton Crescent Juniper Green		
		}
UK postcode   EH14 5BW		
Name	Class of shares allotted	Number allotted
Edward Granville	Ordinary	75,000
Address		
Address 3F2 14 Gladstone Terrace	<b>}</b>	
Edinburgh	ļ	- L
UK postcode EH9 1LT		
Name	Class of shares allotted	Number allotted
Mark Emmerson	Ordinary	75,000
Address		·
19 Bonaly Avenue Edinburgh		
	1	1
LUC and a law 2 and 2 an		
UK postcode EH13 0ET  Name	Class of shares allotted	Number allotted
Graham Jones	1	,
\	Ordinary	75,000
Address 244 Guardwell Crescent	l)	1
Gilmerton Edinburgh		
Edilburgh		
UK postcode [EH17 7SJ		
Please enter the number of co	ntinuation sheets (if any) attached to this form	
		<u></u>
Signed	Date	
A director / secretary / administrator / admin	trative receiver / receiver manager / receiver	
number and, if available, a DX number and		
Exchange of the person Companies House should contact if there is any query.		
	Tel	
G	DX number DX exchange	



Shareholder details		Shares and share class allotted			
Name		Class of share	s allotted	Number allotted	
Andrew Murrell		Ordinary		50,000	
Address 30 Craigentinny Crescent Edinburgh					
LEH7 50B					
UK postcode LEH7 6QB  Name	<del></del>	Class of share	a allotted	Number allotted	
Anthony Reilly		Ordinary	s anotted	50,000	
		Ordinary	-	30,000	
Address 7 Burnbank Grove Straiton Midlothian					
Midiothian					
UK postcode EH20 9NX					
Name		Class of share	es allotted	Number allotted	
Linda Watt		Ordinary		15,000	
Address 18 Mauricewood Avenue Penicuik					
UK postcode EH26 0BH			<del></del>		
Name		Class of share	s allotted	Number allotted	
Jacqui MacDonald		Ordinary		14,000	
Address 21 Buckstone Court Edinburgh					
UK postcode   EH10 6UL	<del></del>	<u></u>	*********		
Please enter the number of co	ntinuation sh	neets (if any) attached	to this form		
Signed			Date		
A director / secretary / administrator / administrator	trative receiver	/ receiver manager / receiv			
Please give the name, address, telephone number and, if available, a DX number and					
Exchange of the person Companies House					
should contact if there is any query.		Tel			
	DX numbe	r DX	exchange	•	



Shareholder details	Shares and share	Shares and share class allotted			
Name Louise Jardine	Class of shares allotted	Number allotted			
	Ordinary	10,000			
Address  4A Morningside Place Edinburgh					
UK postcode EH10 5ER					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode	_				
Name	Class of shares allotted	Number allotted			
Address					
UK postcode	_				
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
Please enter the number of cor	tinuation sheets (if any) attached to this form				
Signed	Date				
A director / secretary / administrator / administ	ative receiver / receiver manager / receiver				
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House					
should contact if there is any query.	Tel				
	DX number DX exchange				

